

## Synpulse Finance Excellence



CFOs are facing numerous challenges that require changes to the operating model of finance functions. Depending on the maturity of their respective finance organization, the necessary alterations range from incremental to radical transformation initiatives.

### Highlight on Current Challenges

#### Organization & Strategy

- 🕒 **CFO Role Change** – How to enable the shift toward strategic leadership, performance management, and capital allocation?
- 🕒 **Growth Support** – What information does finance need to identify, track, and prepare growth opportunities to enable business steering?
- 🕒 **Finance Process Optimization** – Can finance processes be re-engineered using lean methods to increase efficiency and reduce costs?

#### Regulatory & Compliance

- 🕒 **IFRS 17 Impact on Operations** – What kind of consequences do IFRS 17 have on your operations, how to measure the impact, and how to implement the requirements smoothly?
- 🕒 **RPA IFRS 17** – How to make use of RPA to reduce your IFRS 17 efforts?

#### Digitization & Innovation

- 🕒 **Digital Finance Operating Model** – How to ensure a well-working finance department in time of digitalization?
- 🕒 **Data Integration and Analytics** – How to integrate data across the organization to feed planning, budgeting, and monitor business performance
- 🕒 **AI in Closing and Planning Process** – How can the use of AI expedite the closing and planning process and make them smarter?

From the definition of a new strategy for finance to the implementation of new solutions, we support our clients in addressing these challenges and achieving excellence across the finance function.

### Our finance focus areas are:

- Financial & Technical Accounting
- Controlling
- Planning & Forecasting
- Internal & External Reporting

### Currently we are supporting our clients on the following topics:

#### Implementation of new finance systems landscapes

- Development of a new target operating model
- Management of development activities
- Coordination of testing
- Migration of historical data
- Global roll-out support

#### Supporting the implementation of IFRS 17

- Gap analysis
- Preparation of training material
- Solution evaluation

#### Robotic Process Automation (RPA) for finance

- Process review and identification of automation opportunities
- Development of prototypes
- Full RPA implementation

#### Reporting Optimization

- Review of existing reports
- Rationalization and alignment of reports

### Contact

You have questions on finance excellence?  
Please do not hesitate to contact our experts on the topic.

We are ready to support you!



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